



SHAPING THE FUTURE TOGETHER

CURRENT FINANCIAL
FIGURES **2018**



Profit & Loss Account

CURRENT FIGURES IN KNOWDLE SPAIN 2014-2018 (Amounts in €)

	2014	2015	2016	2017	2018
OPERATING INCOME	26.896	11.349	102.034	317.086	634.594
Sales - Operating income	2.087	4.944	10.743	242.704	79.168
Incomes from royalties	0	0	0	0	552.300
Other operating incomes	24.809	0	92.364	0	0
Incomes (for assets)	0	0	0	74.382	0
Other financials results	0	6.405	-1.073	0	3.126
COST OF SALES	-24.417	-4.262	-28.203	-205.274	-171.249
Provisioning	-45	-112	-2.961	-13.027	0
Other cost of sales	-24.372	-4.150	-25.242	-191.041	-168.368
Fixed assets amortization	0	0	0	-1.206	-2.881
OPERATING COST	2.479	7.087	73.831	111.812	463.345
OPERATING EXPENSE	0	0	0	-72.704	-201.592
Wages and salaries	0	0	0	-72.704	-201.592
GROSS MARGIN	2.479	7.087	73.831	39.108	261.753
Financial costs	-25	-281	-656	-2.070	-8.026
EBIT BEFORE TAXES	2.455	6.806	73.175	37.038	253.727
Taxes	-614	0	-15.830	0	-63.432
EBIT NET PROFIT	1.841	6.806	57.345	37.038	190.295

Balance Sheet

ASSETS – KNOWDLE SPAIN (Amounts in €)

ASSETS	2014	2015	2016	2017	2018
NON-CURRENT ASSETS	342.866	328.895	421.259	744.052	1.348.301
Intangible assets	113.971	0	0	76.715	75.977
Fixed assets	0	0	0	2.676	15.222
Investments in group companies	228.895	328.895	328.895	443.895	0
Long-term financial investments	0	0	92.364	220.765	1.257.101
CURRENT ASSETS	31.056	29.925	72.005	86.034	406.273
Trade and other receivables.	30.947	29.847	8.701	86.593	115.677
Customer receivables for sales and services	1.121	347	2.619	53.927	55.701
Other receivables	29.826	29.499	6.082	32.666	59.976
Short-term investments in group companies	0	0	0	0	290.191
Short-term financial investments	0	0	9.793	0	0
Cash and other equivalent liquid assets	108	78	53.510	-559	404
TOTAL ASSETS	373.921	358.820	493.264	830.086	1.754.573

Balance Sheet

LIABILITIES – KNOWDLE SPAIN (Amounts in €)

LIABILITIES	2014	2015	2016	2017	2018
EQUITY	205.466	212.272	269.616	702.620	1.177.234
Own funds	205.466	212.272	269.616	702.620	1.177.234
Capital	145.575	145.575	145.575	194.425	276.425
Share premium	58.050	58.050	58.050	253.450	581.450
Reserves	0	0	0	65.991	129.064
Prior year's results	0	1.841	8.647	0	0
Other shareholder contributions	0	0	0	151.715	0
Yearly earnings	1.841	6.806	57.343	37.038	190.295
NON-CURRENT LIABILITIES	0	0	0	0	390.483
Long-term debts	0	0	0	0	390.483
Bank borrowings	0	0	0	0	163.215
Other long-term liabilities	0	0	0	0	227.268
CURRENT LIABILITIES	168.456	146.548	223.647	127.466	186.856
Short-term debts	28.389	146.521	196.008	48.427	19.784
Bank borrowings	5.689	3.771	1.757	48.248	19.784
Other short-term liabilities	22.700	142.750	194.251	180	0
Trade accounts payable and similar	20.066	26	27.640	79.038	167.073
Suppliers	0	0	0	0	0
Short-term suppliers	0	0	0	0	0
Other creditors	20.066	26	27.640	79.038	167.073
Short-term accrual accounts	120.000	0	0	0	0
TOTAL LIABILITIES AND EQUITY	373.921	358.820	493.264	830.086	1.754.573

Income Statements

CLOSING 2018 - CURRENT FIGURES IN KNOWDLE SPAIN (Amounts in €)

	REAL 2018	REAL % OPERATING INCOME	BUDGET 2018	BUDGET % OPERATING INCOME	DIFFERENCE DEVIATION	% DEVIATION
OPERATING INCOME	634.594	100.00%	924.619	100.00%	-290.025	-31.37%
COST OF SALES	171.249	26.99%	45.790	4.95%	-125.459	-273.99%
OPERATING COST	463.345	73.01%	878.829	95.04%	-415.484	47.28%
OPERATING EXPENSE	201.592	31.77%	821.987	88.90%	620.395	75.48%
EBIT BEFORE TAXES	253.727	39.98%	56.841	6.15%	196.886	346.38%
TAXES	63.432	10.00%	14.210	1.15%	49.222	-346.39%
EBIT NET PROFIT	190.295	29.99%	42.631	4.61%	147.664	346.38%

% EXPENSE/REVENUE	REAL 2018	REAL % OPERATING INCOME	BUDGET 2018	BUDGET % OPERATING INCOME	DIFFERENCE DEVIATION	% DEVIATION
Cost of sales	171.249	26.98%	45.790	4.95%	125.459	-273.98%
Wages	201.592	31.76%	821.987	88.90%	-620.395	75.47%



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